

PROFESSIONAL SUMMARY

Financial professional with 6+ years of progressive experience in financial analysis, P&L management, and process optimization. Currently pursuing MBA in Business Technology while driving AI-powered workflow improvements at VML. Proven track record managing \$5M+ portfolios and delivering actionable insights to executive leadership.

WORK EXPERIENCE

VML – Senior Financial Analyst

2023 – Present

- Manage P&Ls, budgets, and forecasts for multiple clients; track actuals vs. forecast and analyze variances
- Lead cross-functional projects to identify new opportunities for process improvements
- Author monthly variance analysis in financial packages for executives/PMs to maximize profitability
- Pioneer AI integration (Claude, etc.) to reduce financial reporting time by 33% and automate 10+ manual processes
- Promote team growth through training incoming analysts, reviewing direct reports' deliverables, and designing PDPs

VML – Financial Analyst

2021 – 2023

- Performed month-end processes (journal entries, KPI reports, financial packages, etc.)
- Guaranteed SOX compliance through internal audits and recons
- Created projects, purchase orders, and supplier requests via Workday
- Managed company P-card for ATL/NYC for large scale corporate purchases
- Managed monthly billing for \$5M+ invoices and complete backup for client

Deloitte – Engagement Financial Analyst

2020 – 2021

- Prepared weekly financial deliverables for partners and managers on the Walmart account
- Presented metrics to executives to articulate the “story behind the numbers”
- Ran project scenarios to help managers make staffing decisions
- Utilized Pivot tables to update burn reports and track project progress
- Managed project lifecycles in internal database to confirm data was aligned with our SOWs
- Pulled data using SAP to reconcile billed hours to logged hours

University of Georgia – Resident Assistant (RA)

2019 – 2020

- Fostered a safe space for 70+ university students to succeed academically and socially

WestRock – Corporate Finance Intern

2019 – 2019

EDUCATION

Georgia Institute of Technology

2027

- Executive Master of Business Administration: *Business Technology/Global Strategy*
- Leadership/Involvement: National Energy Finance Challenge GT Representative, Student Alumni Association
- Certifications: Lean Six Sigma Black Belt (2027)

University of Georgia

2020

- Bachelor of Business Administration Major: *Finance*
- Cumulative GPA: **3.92/4.0**

SKILLS AND LANGUAGES

- Technical: Advanced Excel (Pivot Tables, XLOOKUP, Index/Match, Automation, SUMIFS), Power BI, PPT, SQL
- Financial Systems: Workday, Hyperion, OneStream, Oracle, SAP, Ricochet
- Accounting Standards: GAAP, DCAA, SOX
- AI & Automation: Claude, Copilot
- Languages: Mandarin (Chinese), English, Conversational Spanish